











## We earn your trust then design your plan. Always in that order.

We're Benefit Plans, Inc. (BPI) and, as our name clearly states, we know benefit plans—as in retirement plan administrative services. We're numbers people, eye-for-the-details people, and, most importantly, we're relationship people who do everything to earn your trust. We ask questions; we listen to your answers; then we work together to design the best solution for your company and your people.

Since first opening our doors in 1980, our team has consulted with and designed custom plans for more than 750 small and mid-sized companies throughout the Midwest. We are an independent Third Party Administrator firm and a preferred partner for many leading retirement plan providers, such as American Funds, Empower, John Hancock, KTRADE, Nationwide, Principal and Transamerica. And we look forward to partnering with you.

### Our portfolio of services includes:

-  Retirement Plan Design and Strategy
-  Eligibility and Contribution Calculations
-  Compliance Testing and Failure Corrections
-  Plan Transition and Document Services
-  Plan Modernization
-  Consulting and Fiduciary Education
-  IRS & DOL Audits
-  Balance Forward Administration

### Let's make a plan.

Your individualized retirement plan is a mere phone call away. Contact Neil Lisec or Jodi Reiser at **402.891.0808** or **888.443.3803** today or visit [bpiomaha.com](http://bpiomaha.com) to learn more.